

CONFIDENTIAL FINANCIAL STATEMENT

Name		Social Security No.		Age	Home Phone No.		Home Address		
Name of Spouse (if married)		Social Security No.		Age	Dependent Children		City	State	Zip
Name of Employer		Position		Years		Business Phone No.		Address of Employer	
City	State	Zip	Name of Attorney		Business Phone No.		Name of CPA		Business Phone No.

FINANCIAL CONDITION AS OF (DATE)

PLEASE DO NOT LEAVE ANY QUESTIONS UNANSWERED. USE "NO" OR "NONE" WHERE NECESSARY.

ASSETS		Market Value	LIABILITIES		(omit cents)
Cash	In this bank		Due to brokers in margin accounts		
	Checking		Notes Payable to this bank (Schedule 6)	Unsecured	
	Savings, CD			Secured	
	Other		Notes payable to other banks (Schedule 6)	Unsecured	
	In other banks			Secured	
	Checking		Other notes payable (Schedule 7)		
	Savings, CD		Accounts payable (Schedule 7)		
Securities (Schedule 1)	Other		Mortgages Payable (Schedule 8)	Homestead	
	Marketable (NYSE, OTC, ASE)			Partial interest in R/E	
	Non-marketable		Taxes Owning	Real estate owned	
Restricted or control stock		Income taxes			
Accounts receivable (Schedule 2)				Other taxes	
Notes receivable (Schedule 2)			Other liabilities (itemize)		
Cash value of life insurance – Net (Schedule 3)			Revolving accounts/credit cards		
Real Estate (Schedule 4)	Homestead		Other		
	Partial interest in R/E				
	Real estate owned				
Automobiles					
Other assets (itemize)					
Art					
Jewelry					
(Schedule 5) Oil & gas interests					
Aircraft					
Other			Total Liabilities		
Other					
Other					
Total Assets			Net Worth		
ANNUAL INCOME	<u>Last Year</u>	<u>This Year</u>	<u>Projected</u>	CONTINGENT LIABILITIES	
Salary or wages				Do you have any contingent liabilities? (If yes, summarize below and give details on page 4.)	
Bonus and commissions				As endorser or co-maker	
Dividends and interests				As guarantor	
Trust income				On leases or contracts	
Rentals (net of related expenses)				Legal claims or judgments	
Royalties				Letters of credit	
Capital gains or losses				Other obligations or special expenses (alimony, child support, separate maintenance, etc.)	
Equipment leases				Total contingent liabilities	
Spouse's income* (source)					
Other**					
Total Income					
Amount of income tax paid					

*Spouse information need not be revealed

**Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying obligations.

OTHER CREDIT REFERENCES (Do not include any listed on Schedule 6)			
Name	High Credit	Date Paid	Secured or Unsecured

GENERAL INFORMATION	
Are you a partner or officer in any other venture? If yes please describe below: _____	Have you made a composition settlement or taken bankruptcy within the past 10 years? If yes, please describe below: _____
Area you a defendant in any suit or legal action? If yes, please describe below: _____	Are any assets, other than real estate securities, subject to any security interests, liens, or claims of any other persons? If yes, please describe below: _____
Marital status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (Including single, divorced, widowed)	
A. Were any of the assets listed (A) owned or claimed by your spouse before marriage, or (B) acquired by your spouse during marriage by gift or inheritance? If yes, please describe below: _____	
B. Area any of the assets listed held in trust, or in an estate or in any other name or capacity? If yes, please describe below: _____	
C. Were any of the assets listed purchased in whole or in part, with (A) personal earnings of your spouse, or (B) revenue or liquidation proceeds from your spouse's property of either kind described in Question A?*If yes, please describe below: _____	
Do you have a will? If yes, name of executor: _____	Do you have a trust in your will? If so, name trustee: _____

The above financial and supporting schedules, which are submitted for the purpose of establishing, obtaining, and maintaining credit, present a true, complete, and correct statement of my financial condition as of the date shown. I agree to notify Lake Agassiz Regional Development Corporation of any material adverse change in my financial condition; and to furnish current financial information upon request by Lake Agassiz Regional Development Corporation from time to time. Lake Agassiz Regional Development Corporation is authorized to contact any appropriate third parties for the purpose of verifying any information at any time furnished by me to Lake Agassiz Regional Development Corporation, and/or obtaining additional credit information deemed necessary by Lake Agassiz Regional Development Corporation; conversely, in the absence of written instruction to the contrary, Lake Agassiz Regional Development Corporation is authorized to impart such credit information to responsible third parties at Lake Agassiz Regional Development Corporation's sole discretion in accordance with applicable laws and regulations governing such disclosures. This financial statement and other information furnished shall be the property of Lake Agassiz Regional Development Corporation.

*Spouse information need not be revealed unless you reside in the State of Texas, or other community property state.

Signature
Signature
Prepared By (if other than maker)
Witnessed By
Date